

2 August 2017



**Certain information contained in this announcement would have been deemed inside information for the purposes of Article 7 of Regulation (EU) No 596/2014 until the release of this announcement.**

**StratMin Global Resources Plc**  
(“StratMin” or the “Company”)

### **Update on Reverse Takeover and Cancellation of AIM Listing**

Further to the Company’s announcement of 5 July 2017, StratMin announces that it has not received the £5 million subscription for 206,700,000 ordinary shares of 0.01 pence each in the capital of the Company (“Subscription Shares”), which it had conditionally secured from Axel Management Group Pty Ltd (“Axel”), an Australian incorporated investment company. This has been due to delays in funds being transferred from Axel’s Hong Kong sources, which the Company has been advised relate to exchange control approvals. Axel is currently unable to confirm specific timing for this process to be completed. The Company is also currently in discussions with a number of other potential investors to raise the required funds to complete the acquisition of Signature Gold Limited (“Signature Gold”).

The Company was suspended on 2 February 2017 pending a reverse takeover of Signature Gold. From that date the Company had 6 months to publish an AIM admission document (“Admission Document”) and gain approval of shareholders of the Company at a general meeting. As this has not been achieved within the 6 months since it was suspended from trading on AIM, admission of the Company’s Ordinary Shares to trading on AIM will be cancelled, pursuant to AIM Rule 41, with effect from 7.00 am on 3 August 2017 (“Cancellation”).

The Company intends to complete the acquisition of Signature Gold following cancellation and seek admission in due course.

Further announcements will be made by the Company as necessary and will also be available on the Company’s website.

For further information please visit [www.stratminglobal.com](http://www.stratminglobal.com) or contact:

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