

17 September 2013



**StratMin Global Resources Plc  
("StratMin" or the "Company")**

**Issue of Shares**

StratMin (AIM: STGR), the graphite production and exploration company with assets in Madagascar, is pleased to announce that it has raised gross proceeds of £750,000 by means of a placing of new ordinary shares ("the Placing"). The Placing is comprised of 4,166,667 new ordinary shares of four pence each ("New Ordinary Shares") in the Company at a price of 18 pence per share and 100% warrant coverage for a period of nine months from the Admission Date at 20 pence per share.

Application has been made for the New Ordinary Shares to be admitted to trading on AIM and it is expected that trading will commence on or around 20 September 2013. On Admission of the New Ordinary Shares, the Company will have 69,701,254 ordinary shares of four pence each in issue.

The funds raised will be used by the Company to invest in further upgrades at the Lohorano plant in order to increase the produced graphite carbon content grade, and for working capital as the Company works towards cashflow break even.

**Manoli Yannaghas, StratMin's Managing Director said:** "This is a very positive development for StratMin and is, I believe, an endorsement of our strategy to grow the Company."

For further information please visit [www.stratminglobal.com](http://www.stratminglobal.com) or contact:

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