

29 August 2012

For Immediate Release

**StratMin Global Resources plc**

**("StratMin" or the "Company")**

**Issue of Equity**

The Board of StratMin, the AIM quoted investing company focussed on the natural resource sector, announces that it has issued 511,265 new ordinary shares of 0.4p each ("Ordinary Shares") to satisfy certain existing commitments.

Application will be made for the shares to be admitted to trading on AIM and it is expected that trading will commence on 4 September 2012.

On admission, the Company will have 82,299,977 Ordinary Shares in issue.

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