

10 April 2012

**Stratmin Global Resources plc**  
**("Stratmin" or the "Company")**

**Issue of Equity**

The Board of Stratmin, the AIM listed investing company focused on natural resources and mineral extraction, announces that it has agreed to issue 500,000 new ordinary shares ('New Shares') of 0.4p each in the Company at 4 pence per share, in order to satisfy certain existing commitments.

Application will be made for the new shares to be admitted to AIM. Admission is expected to occur on 17 April 2012. On admission, the New Shares will rank pari passu with the existing Ordinary Shares in the Company.

Following admission, the Company's enlarged issued share capital will comprise 64,372,045 Ordinary Shares with one voting right per share.

This figure of 64,372,045 Ordinary Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FSA's Disclosure and Transparency Rules.

The Company's new website can be viewed at the following address, [www.stratminglobal.com](http://www.stratminglobal.com).

**Enquiries:**

<b>Woodburne Square AG plc</b> Gobind Sahney	+44 (0) 207 467 1700
<b>Libertas Capital Corporate Finance Limited</b> Sandy Jamieson	+44 (0) 20 569 9650
<b>Rivington Street Corporate Finance</b> Jon Levinson	+44 (0) 207 562 3357