

16 April 2013



**StratMin Global Resources Plc  
("StratMin" or the "Company")**

**Exercise of Warrants**

StratMin Global Resources Plc (AIM: STGR), the London listed graphite production and exploration company, announces that it has issued 17,499 new ordinary shares of 4p each ("Ordinary Shares"). These shares have been issued in relation to the exercise of warrants.

Application has been made for the Ordinary Shares to be admitted to trading on AIM and it is expected that trading will commence on 19 April 2013.

On admission, the Company will have 60,396,997 Ordinary Shares in issue.

- ENDS -

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**About StratMin Global Resources:**

StratMin Global Resources Plc is a graphite production and exploration company with assets in Madagascar. Its 100% owned subsidiary Graphmada ships from its plant located at its Loharano license area. The Company believes the additional licence areas owned by Graphmada are highly prospective and provide considerable exploration and production upside potential.

StratMin Global Resources acquired 100% Graphmada Equity Pte Ltd, the holding company of Graphmada SARL, on 28 January 2013.

<http://www.stratminglobal.com/>