

31 March 2014

Stratmin Global Resources Plc
(‘Stratmin’ or the ‘Company’)

Issue of Shares

Stratmin (AIM: STGR), the graphite production and exploration company with assets in Madagascar, announces that it has today issued 1,490,890 new ordinary shares of 4p each (“Ordinary Shares”) to certain directors of the Company in lieu of unpaid salary and fees.

The table below sets out the new Ordinary Shares to be issued to those directors and their aggregate shareholdings, as well as any derivative holdings, in the Company following this issue:

Director	Number of new Ordinary Shares to be issued	Total shareholding following the issue of the new Ordinary Shares	Total shareholding as a % of issued share capital following the issue of the new Ordinary Shares	Total option / warrant holding in the Company
Jeffrey Marvin	916,667	916,667	0.91%	479,040
David Premraj	305,556	305,556	0.30%	nil
Manoli Yannaghas	268,667	306,167	0.30%	2,250,000

In addition, the Company has issued a total of 1,480,529 new Ordinary Shares to certain consultants and contractors, including former Non-Executive Chairman Gobind Sahney, in respect of services provided to the Company and to satisfy certain other existing commitments.

Application has been made to the London Stock Exchange for admission of the new Ordinary Shares to trading on AIM and it is expected that Admission will take place and that trading will commence on AIM on or around 4 April 2014. Following admission of the new Ordinary Shares, the Company will have a total of 100,669,953 ordinary shares of 4p each in issue with each share carrying the right to one vote.

Total Voting Rights

The Company has no Ordinary Shares held in treasury. The aforementioned total number of voting rights in the Company following the issue of the new Ordinary Shares will therefore be 100,669,953. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

For further information please visit www.stratminglobal.com or contact:

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