

1 October 2015



**StratMin Global Resources Plc**  
("StratMin" or the "Company")

**Bass Transaction Update**

StratMin Global Resources Plc (AIM: STGR), London's only listed graphite exploration and production company, notes the recent announcement made by Bass on the ASX and is pleased to confirm that the Initial Investment in StratMin by Bass, announced on 2 September 2015, is progressing as expected with initial payments received to date totalling £75,000. Bass has announced that it is funding this commitment with a placement to sophisticated investors and existing shareholders.

**Highlights**

- Bass has begun funding the acquisition of a 25% interest in Grapmada Mauritius.
- Funds for the acquisition are being met through a placement by Bass.
- The placement is at a 30% premium to the share price of Bass on the date of the announcement of this transaction.
- By mutual agreement the completion date has been extended to 21 October 2015 to accommodate settlement for Bass' international investors.

All capitalised terms in this announcement carry the same meaning as those defined in the announcement of 2 September 2015, unless the context requires otherwise.

Please follow the link to view the Bass Metals Ltd. announcement:

[http://www.rns-pdf.londonstockexchange.com/rns/9079A\\_1-2015-10-1.pdf](http://www.rns-pdf.londonstockexchange.com/rns/9079A_1-2015-10-1.pdf)

**Brett Boynton, CEO, commented:**

*"It is very encouraging to see the market support for our new partner Bass Metals Ltd. They have managed to raise funds at a significant premium to their share price at the time of the original announcement of our deal. This is a clear indication of the support from the Australian graphite market for what we are doing at StratMin. I am looking forward to closing out the remainder of this transaction with Bass and accelerating the expansion programme with the resulting additional funding."*

For further information please visit [www.stratminglobal.com](http://www.stratminglobal.com) or contact:

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